

New Hartford Central School District

Request for Proposals

Insurance Brokerage Services and Property and Casualty Coverage

Notice is hereby given that the New Hartford Central School District is Seeking Proposals for Insurance Brokerage Services and Property and Casualty Coverage

Proposals will be received in their final form no later than:
March 20, 2026 at 10:00 a.m. in the Business Office, 29 Oxford Road,
New Hartford, New York 13413

For further information, please contact:

Joseph Barretta, Assistant Superintendent for Business Affairs
New Hartford Central School District
29 Oxford Road
New Hartford, New York 13413
(315) 624-1288

TENTATIVE SCHEDULE

<u>Event:</u>	<u>Dates:</u>
RFP Documents Released:	February 13, 2026
Advertisement Begins:	February 13, 2026
RFP Due-Date:	March 20, 2026
RFP Evaluation:	March 20 – April 21, 2026
Consideration for Board Approval:	April 21, 2026
Potential Award Date:	April 21, 2026

1. Purpose

The New Hartford Central School District (“District”) invites proposals from licensed New York State insurance brokers to provide brokerage services and placement of property and casualty insurance coverage for the fiscal years July 1, 2026 – June 30, 2027; July 1, 2027 – June 30, 2028; and July 1, 2028 – June 30, 2029.

This Request for Proposal is issued pursuant to applicable provisions of New York State Education Law. The Board of Education reserves the right to accept or reject any or all proposals.

2. Description of the District

The District, located in Oneida County has a current enrollment of 2,537 students in grades K through 12. The District currently employs approximately 412 staff consisting of 254 teachers, 133 non-instructional employees, 15 administrators and 10 confidential employees.

The District is comprised of a seven-member Board of Education that serves five-year terms. The District management includes: Joseph D’Apice, Superintendent of Schools, Allen Hyde, Assistant Superintendent for Curriculum and Instruction and Joseph Barretta, Assistant Superintendent for Business Affairs.

The District operates five instructional buildings and one transportation facility. The District leases a food storage building and classrooms to Oneida Herkimer Madison BOCES. The District has two swimming pools. Athletic programs include football, lacrosse, ice hockey, soccer, swimming, gymnastics and track.

3. Contacts for the New Hartford Central School District

The New Hartford Central School District official contact for all correspondence, inquiries, and submissions related to this RFP is Joseph Barretta, Assistant Superintendent for Business Affairs. The telephone number is 315-624-1288. The mailing address and physical address is: 29 Oxford Road, New Hartford, New York 13413. Office hours are from 8:00 A.M. to 4:00 P.M., Monday through Friday.

All questions concerning this RFP should be submitted in writing to the attention of Joseph Barretta at the address shown above, citing to a particular RFP section.

4. Proposal Submission

The delivery of the proposal shall include one (1) original and five (5) copies of the proposal submitted to the New Hartford Central School District Business Office, Attention: Joseph Barretta, Assistant Superintendent for Business Affairs, 29 Oxford Road, New Hartford, New York 13413, on or before March 20, 2026 at 10:00 am. All proposals shall be typed and placed in a sealed envelope clearly labeled “Confidential-Do Not Open-School District Insurance Brokerage Services Proposal”. Any proposal not submitted by this time and date will be automatically disqualified from the consideration process. Facsimiles are not acceptable.

All proposal respondents will be responsible for the costs associated with the preparation of the requested proposals, and the New Hartford Central School District will in no way be held liable for these costs. The New Hartford Central School District and Board of Education are the sole judge of the value and merit of the proposals and reserves the right to reject any or all proposals.

Each proposal must include:

A. Firm Information

- Firm history and New York State licensing
- Office location serving the District
- Account management team bios
- Include the number of New York public schools that the firm provides property and casualty insurance for. Please also include the premium volume of those school districts.

B. Insurance Program

- Quotation Form #1 and #2
- Coverage descriptions
- Limits and deductibles
- Exclusions or restrictions
- Alternative program structures
- Premiums by coverage line

C. Claims and Risk Management

- Claims reporting procedures
- Advocacy services
- Loss control programs
- Training offerings for staff and drivers

D. Non-Collusion Certificate

E. References

- At least five (5) New York public school district clients of similar size

5. Scope of Services

The selected broker or firm shall:

- Market the District’s insurance program annually

- Provide coverage analysis and recommendations
- Assist with claims advocacy
- Provide loss- control and safety services
- Attend Board or Committee meetings when requested
- Assist with renewals and audits
- Provide certificates of insurance
- Provide benchmarking and exposure reviews

6. General Conditions and Instructions

1. All policies are to be effective **July 1st, 2026 to June 30, 2027, July 1, 2027 to June 30, 2028 and July 1, 2028 to June 30, 2029.**
2. Quotations must be made on the attached "Quotation Forms" in accordance with the instructions and subject to stated conditions.
3. All insurance companies must be "Admitted" and licensed to do business in New York State. Indicate the current A.M. Best rating for each company you are quoting. If there are no AM Best rating you must provide the last three years of annual financial statements.
4. Each firm or insurance company must answer all questions asked, and sign in the space provided. If no quote is provided or a statement does not apply, enter "none" or "not applicable".
5. Alternate proposals will be considered, but must be marked "Alternate Proposal" and stapled to the back of the quotation. A clear explanation of the advantages and disadvantages of the alternate is required.
6. With the possible exception of coverages such as Umbrella Liability and Boiler Coverage, we prefer to have all coverage written by the same company. We will, however, consider coverage in more than one company if a substantial premium savings can be gained. The phrase "same company" can mean the same group of companies, provided that all services such as claims, underwriting and engineering are the responsibility of a single executive authority. The effect should be the same as if one company handles the entire account.
7. The most recently approved NYS ISO (Insurance Service Office) Commercial Lines Program forms, such as CG 0001 for general liability, or equal, are minimum standards for all coverages, except where broader coverage is specified.
8. We contemplate that the agency, brokerage or carrier selected will write the coverage awarded to it for three (3) years and those competitive quotations that would affect the coverage in force during the three (3) year period will not be sought during that period. It should be clearly understood, however that the Board of Education reserves the right on its own behalf and/or behalf of any future Board of Education, to rescind this policy or to modify it in any fashion for whatever reason or reasons it or any future Board of Education may deem necessary. Nothing herein contained shall prohibit or restrict the Board of Education from canceling any policy or changing agency or brokerage firm.
9. In submitting this quotation, the signer warrants that the quoting insurance companies have indicated their willingness to write the coverages according to the specifications and at the quoted premiums except for those qualifications, exceptions and alternatives clearly listed in Quotation Form 2. With the exception of Boiler Coverage, no quotation will be considered that is not firm, such as those subject to engineering, underwriting or home office approval. Boiler coverage quotations may be subject to engineering approval, but only with respect to defects involving violations of law or threaten life or safety. The intent of this exception is to permit boiler insurers to quote without first having to **internally** inspect boiler and machinery objects.
10. If the quotation contemplates coverages, procedures, deductibles, etc., that are different than those outlined in the Quotation Packet---either broader and/or more beneficial to the District, or more limited and/or less beneficial to the District---such differences must be clearly stated on Quotation Form 2. Each company submitting a quotation agrees that **all the coverages, endorsements & stipulations outlined herein will be provided except as they have noted on**

Quotation Form 2.

11. All quotations must be firm until 60 days after the respective coverages are to be effective. This will allow the Board to “re-award” the coverage in the event the agent, broker, or insurer originally awarded the coverage is unable to provide the coverage at the premium quoted.
12. Written binders, renewals and value up-dates for the coverages awarded, must be provided to the District at least 2 business days before their effective dates. For other coverage modifications made after the policies are in force, except those that are automatically covered by the policy, endorsements or written binders must be provided to the District within 7 days of approval of the change. All binders and Certificates of Insurance must be signed by a person who has the legal authority to commit the insurance company.
13. To our best knowledge, the information contained in the quotation specifications is accurate. However, if a variance is noted upon inspection and we haven’t issued a pertinent addendum, use the data provided in the specifications for quotation purposes, and show the variance and cost adjustment, if any on the quotation forms.
14. The District reserves the right to waive any or all informalities, to reject any or all quotations, and award contracts which in its own judgment, will best serve the interests of the School District. The District is not obligated by operation, statute or regulation to award contracts for insurance on the sole basis of the lowest premium quotation.
15. Describe on **Quotation Form 2**, in sufficient detail to permit evaluation, any features or services that are included without additional charge. The extent of safety and loss control engineering and inspection services, as well as risk management services, is of particular interest. **Note any additional charges for such services on Quotation Form 2.** Also describe any additional cost features or services that you feel would be of interest to the District **and show the costs therefore on Quotation Form 2.**

7. Coverage and Limits of Liability

A. Commercial Property (Property Deductible - \$5,000)

- Blanket Building & Personal Property - \$139,343,145 (90%), agreed value
- Limited Water Damage - \$500,000
- Electronic Data Processing Limits; Hardware - \$100,000 per Building, \$10,000 Media per Building, \$10,000 Extra Expense per Building
- Flood - \$1,025,000 blanket limit, \$50,000 deductible
- Earthquake – Volcanic Eruption - \$5,000,000 blanket limit
- Off Premises Utility Services (Direct Damage) - \$50,000 per occurrence
- Utility Service – Time Element - \$500,000 per building
- Fire Department Surcharge - \$5,000
- Lock Replacement - \$25,000 per occurrence
- Fire Protection Device Recharge - \$1,000 per Location Per covered Fire
- Inflation Protection- 10% of Building Value
- Underground Pipes, Flues and Drains - \$10,000 per occurrence
- Flood - \$15,000 per policy term
- Back-up of Sewers and Drains - \$1,000,000 annual aggregate
- Tree Debris Removal - \$5,000 per occurrence
- Personal Effects and Property of Others - \$10,000 Limit Each Described Premises, \$2,500 Limit per Person
- Property Off-Premises - \$100,000
- Outdoor Trees, Shrubs and Plants - \$25,000 per occurrence
- Property in or on a Vehicle or on Exhibition: \$10,000 per vehicle or location
- Property in transit - \$100,000
- Outdoor Property - \$25,000 total Limit, \$10,000 Limit for Fences
- Appurtenant Structures - \$5,000 Blanket all Locations

- Spoilage: \$25,000 per occurrence
- Ordinance or Law: \$2,000,000.00 limit per occurrence
- Debris Removal: \$250,000 per occurrence
- Newly Acquired or Constructed Buildings - \$1,000,000 per Building, \$500,000 Personal Property Coverage
- Pollution Cleanup and Removal: \$90,000

B. Inland Marine (Deductible - \$500)

- Valuable Papers/Records - \$100,000 per building
- Exterior Signs - \$30,000 per location
- Accounts Receivable - \$50,000 per location
- Fine Arts - \$15,000 Total Limit; \$2,500 limit any one item
- Musical Instruments - \$5000,000 per occurrence
- Cameras, Projection Machines, films and Equipment - \$50,000 per occurrence
- Misc. School Equipment not Scheduled elsewhere under the Commercial Inland Marine Coverage Part - \$500,000 per occurrence
- Leased Property - \$100,000 per location
- Class A Property - \$10,000 per location
- Class C Property - \$10,000 per location

C. Crime (Deductible - \$500)

- Employee Theft – \$900,000 per loss
- Forgery or Alteration - \$100,000 per occurrence
- Inside The Premises (Theft of Money and Securities) - \$25,000 per occurrence
- Outside The Premises (Theft of Money and Securities) - \$25,000 per occurrence
- Excess Employee Theft Coverage - \$1,000,000 per Business Manager, Tax Collector, Treasurer, and Internal Auditor
- Computer and Funds Transfer Fraud - \$900,000
- Traumatic Event Expense Coverage - \$100,000 aggregate, \$10,000 per theft
- Enhanced Identity Recovery - \$15,000 aggregate per theft (\$250 deductible)
- Kidnap Expense Coverage - \$50,000 occurrence/aggregate (\$2,500 deductible)
- Fraudulent Impersonation - \$1,000,000

D. General Liability

- General Aggregate (Per Project/Location) - \$3,000,000
- Products Completed Operations Aggregate - \$3,000,000
- Personal and Advertising Injury - \$1,000,000
- Each Occurrence - \$1,000,000
- Damage to Premises Rented to You - \$1,000,000
- Medical Expense Limit (Any One Person) - \$10,000
- Employee Benefit Liability - \$1,000,000 each loss/\$3,000,000 aggregate (\$1,000 deductible)
- Employee Related Practices Liability - \$1,000,000 each loss/\$1,000,000 aggregate
- Limited Pollution Coverage - \$100,000
- Abuse or Molestation - \$1,000,000 each loss/\$3,000,000 aggregate
- School District Legal Liability - \$1,000,000 each loss/\$3,000,000 aggregate
- Individual Education Program (IEP) Coverage - \$25,000 defense coverage

E. Automobile

- Liability, Including Hired/Non-Owned Auto - \$1,000,000
- Personal Injury Protection - \$50,000
- Additional Personal Injury Protection - \$100,000

- Uninsured/Underinsured Motorists - \$1,000,000
- Auto Medical Payments - \$10,000
- Include Employees and Volunteers as Insureds while acting within the scope of their activities
- Deductibles – Based on Vehicle Cost
 - Original Cost New \$1 - \$50k: \$1,000 comprehensive/\$1,000 collision
 - Original Cost New \$50k - \$100k: \$2,000 comprehensive/\$2,000 collision
 - Original Cost New >\$100k: \$3,000 comprehensive/\$3,000 collision

F. Umbrella

- Each Incident - \$15,000,000
- Personal and Advertising Injury Limit - \$15,000,000
- General Aggregate - \$15,000,000
- Products – Completed Operations Aggregate - \$15,000,000
- Self-Insured Retention - \$10,000
- Employment Related Practices Liability - \$10,000,000
- Underlying Insurance – Automobile: \$1,000,000; General Liability: \$1,000,000 each occurrence, \$3,000,000 general aggregate; Abuse/Molestation: \$1,000,000 each occurrence, \$3,000,000 general aggregate
- Employee Benefit Liability - \$1,000,000 each loss, \$3,000,000 general aggregate
- School District Educators Legal Liability - \$1,000,000 each loss, \$3,000,000 general aggregate
- Employee Related Practices Liability - \$1,000,000 per occurrence limit aggregate, \$1,000,000 each claim limit

8. Board of Education Process

THE BOARD OF EDUCATION RESERVES THE RIGHT TO ACCEPT OR REJECT ANY OR ALL PROPOSALS OR ANY PARTS OF PROPOSALS.

The original copy of all proposals received will be kept on file in the Business Office.

Proposals will be evaluated by members of the Board of Education, Superintendent and Assistant Superintendent for Business Affairs. During the evaluation process, the New Hartford Central School District reserves the right, where it may serve the District’s best interest, to request additional information or clarifications from those contractors’ submitting proposals.

9. Criteria for Selection

The selection process will include, but not be limited to evaluation in the following areas:

- A. Compliance with requirements of the Request for Proposal
- B. Cost/Pricing structure
- C. Degree of school specific coverage proposed
- D. Financial and rating stability of carriers quoting
- E. Qualifications and experience of key personnel and staffing of the firm
- F. Value added benefits and services provided by carrier(s) and included in proposal
- G. References
- H. Any other information that would assist the RFP evaluation committee in the selection process

The Board and selection committee reserve the right to weight the consideration of each of these criteria according to the District's specific needs.

10. Right to Reject Requests for Proposal

The District reserves the right to reject without prejudice any and all quotations received under this Request for Proposal, to request additional information from all proposers, and to negotiate with one or more of the finalists regarding the terms of the engagement. The District intends to select the individual or firm that, in its opinion, best meets the District's needs, and not necessarily the firm whose fees are the lowest.

11. Disclosure of Proposal Contents

To the extent permitted by law, applicants' proposals will not be disclosed, except for purposes of evaluation, prior to approval of the resulting contract by the District. All material submitted becomes the property of the District and may be returned or retained at the District's discretion. Submitted proposals may be reviewed and evaluated by any person, other than one associated with a competing applicant, as designated by the District. The District reserves the right to use any and all ideas presented in any response to the RFP.

12. Notification of Award

Following evaluation and selection of a successful applicant, all applicants will be notified in writing of the acceptance or rejection of their proposals.

13. Contract Terms

These specifications will become part of any "contract" forms that may be required and will take precedence over any other terms and conditions submitted by the successful bidder.

14. Indemnification

Each party hereby agrees to indemnify, defend and hold harmless the other party from all suits, claims, and liability for injury or damage to persons or property resulting from or arising out of any activity in connection with the work performed under the terms of this RFP conducted by either the respective parties or their agents, officers, employees or designees except for injuries or damage caused by or contributed to the acts, omissions or negligence of the other party.

15. Insurance

Applicants shall submit to the District, as a condition precedent to their final selection, certificates of insurance for the following: Workers' Compensation as required by New York State law for all employees and an errors and omissions policy providing a prudent amount of coverage for the willful or negligent acts or omissions by any officers, employees or agents.

16. Governing Law / Venue

The contract between the District and the firm awarded a contract in connection with this RFP shall be governed by the Laws of the State of New York, and disputes shall be venued in a court of competent jurisdiction in Oneida County, New York, and the parties hereby consent to personal jurisdiction in any

such court.

17. Assignment

The firm awarded a contract in connection with this RFP shall not assign, transfer or subcontract any of the rights and obligations under the contract without prior written consent by the District. Any unauthorized assignment or subcontract shall be null and void.

18. Independent Contractor

The firm awarded a contract in connection with this RFP (“Consultant”) shall perform the duties contemplated by this Agreement as an independent contractor, to whom no benefits shall accrue except for those benefits expressly set forth in this Agreement. The Consultant shall pay all contributions, taxes, and other payments or charges required to be paid by an independent contractor in accordance with the provisions of all New York State unemployment insurance, disability benefits, and withholding tax laws, the Federal Insurance Contributions Act, and Federal Unemployment Tax Act and Federal Internal Revenue Code, and does and will comply with all other local, state, and federal laws, regulations, and requirements applicable to Consultant or the performance of services hereunder.

19. Termination

The District, through the Superintendent, may immediately terminate this Agreement by the provision of thirty (30) days’ written notice to the Consultant, and retains the right to do so at its sole and unfettered discretion.

20. Compliance

Each party hereby represents and warrants to the other party that: (a) it has the power and authority to enter into an agreement pursuant to this RFP and is permitted by applicable law and regulations to enter into this agreement; and (b) if awarded the RFP, it will comply with all applicable laws in the performance of its obligations under the resulting agreement.

**New Hartford CSD
Premium Proposal
Quotation Form 1**

I. Commercial Property
Total Annual Premium _____
Insurance Carrier A&M Best's Rating _____

II. General Liability
Total Annual Premium _____
Insurance Carrier A&M Best's Rating _____

III. Inland Marine
Total Annual Premium _____
Insurance Carrier A&M Best's Rating _____

IV. Crime
Total Annual Premium _____
Insurance Carrier A&M Best's Rating _____

V. Automobile
Total Annual Premium _____
Insurance Carrier A&M Best's Rating _____

VI. Umbrella Liability
Total Annual Premium _____
Insurance Carrier A&M Best's Rating _____

Total Annual Premium for All Coverages _____

The submitting agent declares that he/she has carefully examined the specifications and instructions and will provide the insurance coverages indicated for the premiums set forth in this proposal form.

PLEASE NOTE: Carefully read the following paragraphs before signing.

In signing below, the individual submitting this quotation proposed certifies that the quotations have been independently arrived at without collusion with any competing or potential competition, and that the quotation contained herein has not been disclosed prior to opening of the quotations to any other competitor.

In addition, the quote certifies that no attempt has been made to induce any other person, partnership or corporation to submit or not to submit a quotation and that all statements are accurate under penalty of perjury.

The quote further certifies that all requirements of the specifications are understood and accepted and that the premium quoted includes all required coverages, except as noted on the Quotation Form.

Signed: _____

Title: _____

Firm Name: _____

Address: _____

Telephone Number: _____

Date: _____

New Hartford Central School District

QUOTATION FORM 2

Indicate coverage exceptions, quotation qualifications, and additional information on this form. Add extra sheets as needed, numbering them Quotation Form 2a, 2b, 2c. etc. If you add extra sheets, complete the following: SEE EXTRA SHEETS NUMBERS _____.

Submitted By _____
Firm Name _____

New Hartford Central School District

NON-COLLUSION CERTIFICATE

I certify that our quotations were arrived at independently and without collusion with current or potential competition. The quotations contained herein have not knowingly been disclosed to any competitor prior to their opening.

I further certify that no attempt has been made to induce any other person, partnership, or corporation to submit or not to submit a quotation.

To the best of my knowledge and belief, all statements are accurate, all requirements of the specifications are understood and accepted, and that the premium quoted includes all required coverages, except as noted on Quotation Form 2.

DATE: _____

SIGNATURE: _____

NAME: _____

TITLE: _____

FIRM NAME: _____

ADDRESS: _____

TELEPHONE: _____

FAX: _____

EMAIL: _____

Exhibit A:

**Property
Statement of Values**

100% Statement Of Property Values

Insurance Carrier:

Utica National Insurance Company

Policy Term:

July 1, 2025 to July 1, 2026

Coverage			100% Limits	
Building #	Address	Description	Building	Contents
001-001	33 Oxford Road New Hartford, NY 13413	High School and Oxford Road Elementary	\$ 67,600,608	\$ 6,964,640
001-002		Press Box and Grandstand	\$ 248,177	\$ 8,189
001-003		Concession Stand	\$ 28,977	\$ 8,266
001-006		Bus Garage	\$ 1,653,034	\$ 571,920
001-007		Bus Garage Storage	\$ 829,527	\$ 8,189
001-009		Dugout #2	\$ 40,499	\$ 8,266
001-010		Yard and Outside	\$ 900,436	\$
001-011		Track	\$ 566,709	\$
001-012		Tennis Courts	\$ 272,633	\$
001-013		Lighting	\$ 167,685	\$
001-014		Artificial Turf	\$ 882,224	\$

**A FAR FROM ORDINARY
APPROACH TO RISK**

**GILROY
KERNAN
&
GILROY**

100% Statement of Property Values con't.

Insurance Carrier:

Utica National Insurance Company

Policy Term:

July 1, 2025 to July 1, 2026

Coverage			100% Limits	
Building #	Address	Description	Building	Contents
002-001	9499 Weston Road New Hartford, NY	Perry Junior High	\$ 32,721,896	\$ 3,620,469
002-002		BOCES Food Storage & Perry Junior High	\$ 240,728	\$ 8,189
002-003		Yard and Outside	\$ 50,608	\$
002-004		Track	\$ 98,997	\$
002-005		Storage Shed	\$ 3,771	\$ 5,121
003-001	340 Higby Rd. New Hartford	Hughes Elementary	\$ 16,455,111	\$ 1,997,444
003-002		Yard and Outside	\$ 142,448	\$
004-001	100 Clinton Rd. New Hartford	Myles Elementary	\$ 16,227,226	\$ 1,875,972
004-002		Yard and Outside	\$ 142,448	\$
006-001	29 Oxford Rd. New Hartford	Business Office	\$ 412,746	\$ 32,751
006-002		Business Office Storage Garage	\$ 29,813	\$

**A FAR FROM ORDINARY
APPROACH TO RISK**

**GILROY
KERNAN
&
GILROY**

Exhibit B:

Vehicle Schedule

<u>NO.</u>	<u>YEAR</u>	<u>MAKE</u>	<u>VIN #</u>	<u>CAPACI</u>	<u>BODY</u>	<u>I/S DATE</u>
258	2013	CHEVROLET	1GNSK5E75DR181756	7		10/31/2012
262	2014	BLUEBIRD	1BABHCRA2EF300669	66	F439286	7/8/2013
265	2015	BLUEBIRD	1BABHCPA1FF308862	66	F447478	7/21/2014
266	2015	BLUEBIRD	1BABHCPA3FF308863	66	F447479	7/21/2014
268	2014	MICRO-BIRD	1FDEE4FL9EDA68860	30	14-24089	7/21/2014
269	2016	MICRO-BIRD	1FDEE4FL9GDC03483	30	16-24109	7/22/2015
271	2016	BLUEBIRD	1BABHCPA2GF319869	66	F458486	7/22/2015
272	2016	BLUEBIRD	1BABHCPA9GF319870	66	F458487	7/22/2015
273	2016	BLUEBIRD	1BABHCPA0GF319871	66	F458488	7/22/2015
274	2017	BLUEBIRD	1BABHCPA6HF329502	66	F468113	8/8/2016
275	2017	BLUEBIRD	1BABHCPA8HF329503	66	F468114	8/8/2016
276	2017	BLUEBIRD	1BABHCPA5HF329880	54/WC	F468491	9/19/2016
277	2016	MICRO-BIRD	1FDEE4FL4GDC24192	30	16-24553	8/8/2016
278	2017	CHEVY-MICRO-BIRD	1GB3GSBG4H1128086	30	17-28389	8/4/2017
279	2017	DODGE CARAVAN	2C4RDGBG2HR838725	6		8/17/2017
280	2018	BLUEBIRD T3FE	1BABHCSA6JF340240	66	F478850	8/4/2017
281	2018	BLUEBIRD T3FE	1BABHCSA8JF340241	66	F478851	8/4/2017
282	2018	BLUEBIRD T3FE	1BABHCSAXJF340242	66	F478852	8/4/2017
283	2019	BLUEBIRD T3FE	1BABHCSAXKF352196	66	F490781	7/31/2018
284	2019	BLUEBIRD T3FE	1BABHCSA1KF352197	66	F490782	7/31/2018
285	2019	BLUEBIRD T3FE	1BABHCSA3KF352198	66	F490783	7/31/2018
286	2018	CHEVY-MICRO-BIRD	1HA3GSBG6JN001295	30	18-28221	8/27/2018
287	2019	BLUEBIRD T3FE	1HA6GUBG0KN005448	30	19-28720	8/4/2019
288	2020	BLUEBIRD T3FE	1BABHCSA1LF362102	66	F5000686	8/6/2019
289	2020	BLUEBIRD T3FE	1BABHCSA3LF362103	66	F500687	8/5/2019
290	2020	BLUEBIRD VISION	1BAKBCSA5LF363836	39	F502420	8/13/2019
291	2021	BLUEBIRD T3FE	1BABHCSA7MF373879	66	F512465	8/26/2020
292	2021	BLUEBIRD T3FE	1BABHCSA3MF373880	66	F512466	8/26/2020
293	2021	BLUEBIRD T3FE	1BABHCSA5MF374898	66	F513484	8/26/2020
294	2020	MICRO-BIRD	1HA6GUBG2LN004500	30	20-30215	8/26/2020
295	2021	CHEVY-MICRO-BIRD	1HA6GUB73MN002191	30	21-28651	11/30/2021
296	2022	BLUEBIRD T3FE	1BABHCSA7NF383572	66	F522157	11/16/2021
297	2022	BLUEBIRD T3FE	1BABHCSA9NF383573	66	F522158	11/16/2021
298	2022	BLUEBIRD T3FE	1BABHCSA0NF383574	66	F522159	11/16/2021
299	2024	BLUEBIRD T3FE	1BABHCSA5RF396827	66	F535414	6/27/2023
300	2024	BLUEBIRD T3FE	1BABHCSA7RF396828	66	F535415	6/27/2023
301	2024	BLUEBIRD T3FE	1BABHCSA9RF396829	66	F535416	6/27/2023
302	2024	BLUEBIRD T3FE	1BABHCSA5RF396830	66	F535417	6/27/2023
303	2025	BLUEBIRD T3FE	1BABHCSA0SF802762	66	F540429	6/26/2024
304	2025	BLUEBIRD T3FE	1BABHCSA2SF802763	66	F540430	6/26/2024
305	2025	BLUEBIRD T3FE	1BABHCSA2SF802764	66	F540431	6/26/2024
306	2023	GMC MICRO-BIRD	7GZ67UB73PN013705	30	23-30068	12/22/2023
307	2023	SUBURBAN	1GNSKBED4PR194880	7		12/6/2023

308	2025	BLUEBIRD T3FE	1BABHCSA7SF808994	66
309	2025	BLUEBIRD T3FE	1BABHCSA9SF808995	66
310	2025	BLUEBIRD T3FE	1BABHCSA2SF808997	37
311	2025	FORD MICRO-BIRD	1FDFE4FN3SDD17543	30
312	2026	BLUEBIRD T3FE	1BABHCSA3TF821291	66
313	2026	BLUEBIRD T3FE	1BABHCSA5TF821292	66
314	2025	MICRO-BIRD	1HA6GUB79SN006680	30
315	2025	MICRO-BIRD	1HA6GUB71SN006690	30
316	2025	FORD MICRO-BIRD	1FDFE4FNXSDD12646	30 WC

N.H.C.S.D. Buildings and Grounds Vehicle / Equipment List for 2025-26

NEW HARTFORD CENTRAL SCHOOL DISTRICT

Trucks/Vans/Suburbans (current fleet):

T-40 2026 Ford F-450 Dual Wheel
4 x 4 with plow and aluminum dump box

T-39 2024 Chevy Express 2500 Cargo Van
With General Service Package

T-38 2023 Chevy Silverado 1 ton pick-up
4 x 4 with plow

T-37 2023 Ford F-350 1 ton pick-up
4 x 4 with plow

T-36 2019 Ford F250 ¾ ton pick-up
4 x 4 with V-plow, Salt Spreader and gate lift new vehicle

T-35 2009 Chevy 3500 1 ton stake rack
4 x 4 with salter

T-258 2013 Chevrolet Suburban
Maroon MVO

Grounds Equipment: (current equipment)

Turf Groomer-Fieldturf GroomRight
2023 Groomer FTGR73823

Ferris IS5100Z Mower
2015, 34 hp diesel, 72-inch rotary cut

Ferris IS5100Z Mower
2007, 34 hp diesel, 72-inch rotary cut

GE23-01 Ferris ISX 3300 EFI-ETC 5901872 Mower
2023, 40 hp gas, 72" rotary cut

GE19-01 Ferris ProCut S 5900533 Mower
2019, 24 hp gas, 61" rotary cut

In-field Groomer – 3 wheels
2006, heavy duty. Baseball and softball in-field grooming and line maintenance

2024 Bwise 7' X 12' Dump Trailer
Heavy duty – transporting mowers and material moving

Flat trailer 12 ft.

Heavy duty – transporting mowers

New Holland 55-HP Boomer

2018, blue, re-used 15-foot cut, rotary type pull behind mower attachment. Four-wheel drive, New 72-inch snow thrower, new front loader bucket, re-used 72-inch turf aerator attachment, re-used 7-foot york rake, re-used six-foot soil pulverizer. Purchased a new broom

New Holland 26-HP TC 23

2008, blue, with turf tires. Four-wheel drive, use at new all weather and baseball field. Has a 1-CY bucket. Pull behind groomer and a sweeper, snow blower attachment.

New Holland Workmaster 40 Compact Tractor

2021, blue, four-wheel drive, with loader, 63” snow blower, 66” mower deck, and soft sided cab with wiper and electric heat. (Perry Jr. High campus)

Exhibit C:

Loss Information

Claim Detail Report
Losses as of 02/09/2026
 Sorted by Loss Date

NEW HARTFORD CENTRAL SCHOOL			Policy Periods 07/01/2020 - 07/01/2026						
GL		Policy 4221315	Incurred			Paid To Date			
Claim #	Accident City, State	Loss Date	Loss+Exp	Loss	Expense	Loss	Expense	Reserve	
# SubClaims	Driver Name	Accident Description							Close Date
00200488 46		1/16/2026	0	0	0	0	0	0	Closed
SCHOOL INCIDENTS									
00200488 45	NY	1/16/2026	0	0	0	0	0	0	Closed
SCHOOL INCIDENTS									
00200483 06		1/12/2026	0	0	0	0	0	0	Closed
School Incident									
00200377 59		10/23/2025	0	0	0	0	0	0	Closed
SCHOOL INCIDENT									
00200371 88	NEW HARTFORD, NY	10/17/2025	15,000	0	15,000	0	0	15,000	Open
CRIME MYSTERIOUS DISAPP									
DUE PROCESS COMPALINT- JOHN KOWALSKI									
001	John Kowalski	Employee Benefit, School Distr	15,000	0	15,000	0	0	15,000	
00200371 71	NEW HARTFORD, NY	10/17/2025	0	0	0	0	0	0	12/3/2025
UNCLASSIFIED									
LOSS DESRIPTION - 10/20/2025 03:57 PM									
001	New Hartford Employees' Union		0	0	0	0	0	0	
00200333 53	NEW HARTFORD, NY	9/23/2025	0	0	0	0	0	0	10/31/2025
PERSONAL INJURY MALPRACTICE									
LOSS DESRIPTION - 09/23/2025 03:41 PM									
001	New Hartford Employees' Union		0	0	0	0	0	0	
00200330 45		9/13/2025	0	0	0	0	0	0	Closed
school incident									

Claim Detail Report
 Losses as of 02/09/2026
 Sorted by Loss Date

GL		Policy 4221315		Incurred			Paid To Date		
Claim #	Accident City, State	Loss Date	Loss+Exp	Loss	Expense	Loss	Expense	Reserve	
# SubClaims	Driver Name								
	Accident Description								Close Date
00200321 93	NEW HARTFORD, NY	9/8/2025	0	0	0	0	0	0	
	UNCLASSIFIED							12/18/2025	
	THE DAMAGE AND INJURIES OF THE CLAIMANT WERE SUSTAINED ON OR ABOUT 09.08.2025 AND ARE CONTINUING.								
001	New Hartford Employees' Union		0	0	0	0	0	0	
00200311 25		9/4/2025	0	0	0	0	0	0	
	LOSS DESRIPTION - 09/08/2025 11:19 AM							Closed	
00200117 40		4/8/2025	0	0	0	0	0	0	
	SCHOOL INCIDENT							Closed	
10448945	UNKNOWN, NY	11/22/2024	0	0	0	0	0	0	
	EDUCATIONAL INST EMPLOYMENT RELATED PRACTICES,PROCEDURES							12/30/2024	
	NEW HARTFORD EMPLOYEE UNION AGAINST THE BOARD OF EDUCATION OF THE NEW HARTFORD ENTRAL SCHOOL DISTRICT AND DR COSIMO TANGORRA SUPERINTENDENT.								
001	NEW HARTFORD EMPLOYEE UNION		0	0	0	0	0	0	
10447843	NEW HARTFORD, NY	11/19/2024	0	0	0	0	0	0	
	EDUCATIONAL INST ADMINISTRATION PRACTICES,PROCEDURES							12/30/2024	
	MIGRATED CLAIM - NEW HARTFORD'UNION VS THE BOARD OF EDUCATION OF THE NEW HARTFORD SCHOOL CENTRAL DISTRICT AND DR COSIMO TANGORRA,SUPERINTENT.								
001	NEW HARTFORD EMPLOYEES UNION		0	0	0	0	0	0	
10444134	UNKNOWN, NY	10/22/2024	39,001	15,001	24,000	0	1,732	37,269	
	FALL FROM SAME LEVEL INSIDE BUILDING							Open	
	MIGRATED CLAIM - CLAIMANT FROM ONGOING AND ESCALATING INCIDENTS OF HARRASSMENT, BULLYING AND DISCRIMINATION, RESULTING IN PHYSICAL AND MENTAL								
001	Oliver Robertson fka Emma Robe	Premises/Operations Liability	39,001	15,001	24,000	0	1,732	37,269	
10435538	UNKNOWN, NY	8/1/2024	0	0	0	0	0	0	
	ACTION OF CHILDREN - HARASSMENT/BULLYING ALLEGED							8/22/2024	
	AARON DAS AGAINST NEW HARTFORD CSD. ESCALATING INCIDENTS OF HARASSMENT AND BULLYING RESULTING IN PHYSICAL AND MENTAL AND OR PECUNIARY								
001	AARON DAS	Premises/Operations Liability	0	0	0	0	0	0	
10432343	UNKNOWN, NY	7/30/2024	1,043	0	1,043	0	1,043	0	

GL		Policy 4221315		Incurred			Paid To Date		
Claim #	Accident City, State	Loss Date	Loss+Exp	Loss	Expense	Loss	Expense	Reserve	
# SubClaims	Driver Name								
	Accident Description								Close Date
FAILURE WORK COMPLETED BY INS									2/18/2025
MIGRATED CLAIM - DUE PROCESS COMPLAINT.I AM WRITING THIS LETTER AS A COMPLAINT TO NEW HARTFORD SCHOOL DISTRICT.AUSTIN ATTENDS HIS SUMMER PROGRAM AT MOC									
001	AUSTIN WARD	Premises/Operations Liability	1,043	0	1,043	0	1,043	0	
10423746	NEW HARTFORD, NY		5/24/2024	0	0	0	0	0	
EDUCATIONAL INST EDUCATION RELATED PRACTICES,PROCEDURES									6/27/2024
THE COMPLAINANT ALLEGED THAT THE DISTRICT IS FAILING TO PROVIDE EQUITABLE ATHLETIC OPPORTUNIT IES TO FEMALE STUDENT-ATHLETES AT THE NEW HARTFORD									
001	UNKNOWN	Premises/Operations Liability	0	0	0	0	0	0	
10435359	NEW HARTFORD, NY		9/1/2023	30,000	15,000	15,000	0	1,871 28,129	
ACTION OF CHILDREN - HARASSMENT/BULLYING ALLEGED									Open
MIGRATED CLAIM - BEGINNING IN SEPTEMBER, 2023, AND CONTINUING TO THE PRESENT, THE INFANT CLAIMANT WA AND IS A STUDENT AT THE E.R. HUGHES ELEMEN									
001	IXCHEL DAS RIGUERO C/A AARON	Premises/Operations Liability	30,000	15,000	15,000	0	1,871	28,129	
10378486	UNKNOWN, NY		4/21/2023	16,157	15,000	1,157	15,000	1,157 0	
CONTACT WITH,STRUCK BY PLAYGROUND PARTICIPANT OU TSIDE									11/15/2024
THE STUDENTS WERE PLAYING "CAPTURE THE FLAG" WHEN A STUDENT, WHO WAS RUNNING ON THE FIELD WHILE BEING CHASED BY ANOTHER STUDENT, SLIDE TACKLED									
001	DARIAN BATESON	Premises/Operations Liability	16,157	15,000	1,157	15,000	1,157	0	
10363145	UNKNOWN, NY		9/29/2022	0	0	0	0	0	
EDUCATIONAL INST EDUCATION RELATED PRACTICES,PROCEDURES									3/22/2023
THE COMPLAINANT ALLEGED THAT THE THE DISTRICT DISCRIMINATED AGAINST HER SON (THE STUDENT) ON THEBASIS OF HIS DISABILITY BY FAILING TO EVALUATE THE									
001	RENE' CITTADINO AS PNG OF	Premises/Operations Liability	0	0	0	0	0	0	
10363040	UNKNOWN, NY		9/29/2022	0	0	0	0	0	
EDUCATIONAL INST ADMINISTRATION PRACTICES,PROCEDURES									5/31/2023
THE COMPLAINANT ALLEGED THAT THE DISTRICT DISCRIMINATED AGAINST HER SON(THE STUDENT) ON THE BASIS OF HIS DISABILITY BY FAILING TO EVALUATE									
001	RENE CITTADINO PARENT OF	Premises/Operations Liability	0	0	0	0	0	0	
10340023	UNKNOWN, NY		9/9/2022	0	0	0	0	0	
EDUCATIONAL INST EMPLOYMENT RELATED PRACTICES,PROCEDURES									10/24/2022
THE BOARD OF EDUCATION AND THE SUPERINTENDENT ACTING THROUGH THEIR REPRESENTATIVE, AGENTS, AND SERVANTS, MODIFIED THE TERMS OF THE COLLECTIVE									
001	NEW HARTFORD EMPLOYEES UNION			0	0	0	0	0	
10336025	UNKNOWN, NY		8/16/2022	0	0	0	0	0	

GL		Policy 4221315		Incurred			Paid To Date		
Claim #	Accident City, State	Loss Date	Loss+Exp	Loss	Expense	Loss	Expense	Reserve	
# SubClaims	Driver Name								
	Accident Description								Close Date
		EDUCATIONAL INST EMPLOYMENT RELATED PRACTICES,PROCEDURES							9/15/2022
		THE BOARD OF EDUCATION AUTHORIZED THE SUPERINTENDENT TO MODIFY THE TERMS OF THE COLLECTIVE BARGAINING AGREEMENT FOR HEALTH							
001	NEW HARTFORD EMPLOYEES		0	0	0	0	0	0	
10334245	NEW HARTFORD, NY	8/2/2022	0	0	0	0	0	0	
		EDUCATIONAL INST EMPLOYMENT RELATED PRACTICES,PROCEDURES							9/15/2022
		NEW HARTFORD EMPLOYEES UNION VS THE BOARD OF EDUCATION OF THE NEW HARTFORD CSD.							
001	NEW HARTFORD EMPLOYEES UNION		0	0	0	0	0	0	
10333119	UNKNOWN, NY	5/13/2022	6,181	0	6,181	0	6,181	0	
		ACTIONS OF CHILDREN							7/31/2024
		MIGRATED CLAIM - LANDON OSTER VS NEW HARTFORD CSD SEE ATTACHED NOTICE OF CLAIM.							
001	LANDON OSTER	Premises/Operations Liability	6,181	0	6,181	0	6,181	0	
10318978	UNKNOWN, NY	4/28/2022	74,200	25,000	49,200	0	31,881	42,319	
		EDUCATIONAL INST ADMINISTRATION PRACTICES,PROCEDURES							Open
		MIGRATED CLAIM - WINTER V. TOWN OF NEW HARTFORD CENTRAL SCHOOL DISTRICT ET AL NOTICE OF CLAIM - SEE ATTACHED.							
001	JOHN PATRICK WINTER		74,200	25,000	49,200	0	31,881	42,319	
10318800	UNKNOWN, NY	4/28/2022	0	0	0	0	0	0	
		IMPROPER HIRING,FIRING							4/30/2022
		WINTER V. TOWN OF NEW HARTFORD CENTRAL SCHOOL DISTRICT ET AL NOTICE OF CLAIM - SEE ATTACHED							
001	JOHN PATRICK WINTER	Premises/Operations Liability	0	0	0	0	0	0	
10312351	UNKNOWN, NY	3/10/2022	0	0	0	0	0	0	
		FAILURE WORK COMPLETED BY INS							4/28/2022
		NEW HARTFORD TEACHERS' ASSOCIATION VS THE BOARD OF EDUCATION OF THE NEW HARTFORD SCHOOL AND DR. COSIMO TANGORRA, SUPERINTENDENT.							
001	NEW HARTFORD TEACHERS ASSOC		0	0	0	0	0	0	
10314122	UNKNOWN, NY	2/11/2022	0	0	0	0	0	0	
		EDUCATIONAL INST ADMINISTRATION PRACTICES,PROCEDURES							4/8/2022
		NOTICE OF CLAIM: NEW HARTFORD EMPLOYEE'S UNION VS BOARD OF EDUCATION OF THE NEW HARTFORD CENTRAL SCHOOL AND DR. COSIMO TANGORRA, SUPERINTENDENT.							
001	NEW HARTFORD EMPLOYEES UNION		0	0	0	0	0	0	
10308470	UNKNOWN, NY	2/11/2022	0	0	0	0	0	0	
		EDUCATIONAL INST EDUCATION RELATED PRACTICES,PROCEDURES							4/21/2022

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GL		Policy 4221315		Incurred			Paid To Date		
Claim #	Accident City, State	Loss Date	Loss+Exp	Loss	Expense	Loss	Expense	Reserve	
# SubClaims	Driver Name		Accident Description						Close Date
UNITED STATES DEPT OF EDUCATION OFFICE FOR CIVIL RIGHTS RECEIVED A COMPLAINT FILED AGAINST THE INSURED. THE COMPLAINANT ALLEGED THAT THE DISTRICT									
001	GRANT HUMPHREYS	Employee Benefit, School Distr	0	0	0	0	0	0	
10301313	NEW HARTFORD, NY	9/29/2021	181	0	181	0	181	0	
EDUCATIONAL INST ADMINISTRATION PRACTICES,PROCEDURES								10/24/2024	
MIGRATED CLAIM - A.M.B. VS INSD, AND 3 EMPLOYEES. SEE ATTACHED NOTICE OF CLAIM.									
001	ALEXA BATTISTA	Premises/Operations Liability	181	0	181	0	181	0	
10291575	UNKNOWN, NY	9/13/2021	47,868	0	47,868	0	47,868	0	
EDUCATIONAL INST ADMINISTRATION PRACTICES,PROCEDURES								6/24/2024	
MIGRATED CLAIM - SUMMONS FOR A CIVIL ACTION SUIT - WHEATLEY. ROBIN WHEATLEY IS A MEMBER OF THE TEACHER'S UNION AND FILES TAYLOR LAW SUIT TO GET									
001	ROBIN WHEATLEY	Employee Benefit, School Distr	47,868	0	47,868	0	47,868	0	
10287904	UNKNOWN, NY	8/23/2021	0	0	0	0	0	0	
FAILURE WORK COMPLETED BY INS								2/2/2022	
CNY INFORMED - ETHICS COMPLAINT.									
001	CNY INFORMED GROUP	Employee Benefit, School Distr	0	0	0	0	0	0	
Number of Claims: 33			229,631	70,001	159,630	15,000	91,914	122,717	

NEW HARTFORD CENTRAL SCHOOL		Policy Periods 07/01/2020 - 07/01/2026							
Property		Policy 4221315		Incurred			Paid To Date		
Claim #	Accident City, State	Loss Date	Loss+Exp	Loss	Expense	Loss	Expense	Reserve	
# SubClaims	Driver Name		Accident Description						Close Date
10417702	NEW HARTFORD, NY	4/7/2024	10,462	7,941	2,521	7,941	2,521	0	
DMG ALL OTHER CAUSES								8/20/2024	
MIGRATED CLAIM - CEILING ABOVE THE POOL COLLAPSED, CAUSING DEBRIS TO FALL INTO POOL. ARCHITECTS HAVE BEEN THERE TRYING TO DETERMINE CAUSE OF COLL									
001	NEW HARTFORD CENTRAL SCHOOL	CauseOfLoss Sp. Form-InclTheft	10,462	7,941	2,521	7,941	2,521	0	
10311071	NEW HARTFORD, NY	12/31/2021	7	0	7	0	7	0	
DMG STRUCK BY AUTO								11/2/2022	
BUILDING - A VEHICLE STRUCK A POLE THAT HAS THE INSURED'S SCOREBOARD ATTACHED.DAMAGE TO THE PROPERTY.									
001	NEW HARTFORD CENTRAL SCHOOL	BGrp2CauseOfLoss (Windstorm or	7	0	7	0	7	0	
10287778	NEW HARTFORD, NY	8/31/2021	13,795	13,795	0	13,795	0	0	

Claim Detail Report
Losses as of 02/09/2026
Sorted by Loss Date

Property		Policy 4221315		Incurred			Paid To Date		
Claim #	Accident City, State	Loss Date	Loss+Exp	Loss	Expense	Loss	Expense	Reserve	
# SubClaims	Driver Name								
	Accident Description							Close Date	
	DMG WATER LEAK PLUMBING							11/9/2021	
ON SUNDAY, AUG.31,2021, IT WAS DISCOVERED THAT THE WATER PIPE IN THE TEACHER'S LOUNGE (HIGH SCHOOL -33 OXFORD RD, NEW HARTFORD, NY) RUPTURED CAUSING									
001	NEW HARTFORD CENTRAL SCHOOL	CauseOfLoss Sp. Form-InclTheft	13,795	13,795	0	13,795	0	0	
10249251	NEW HARTFORD, NY	10/28/2020	3,863	3,238	625	3,238	625	0	
	DMG WATER SEWER BACK UP							2/17/2021	
SEWER BACK UP AT THE 33 OXFORD ROAD LOCATION - BRADLEY ELEMENTARY. THE BACK UP ORIGINATED ON THE 2ND FLOOR PLUMBING CHASE. THE INSURED IS STILL									
001	NEW HARTFORD CENTRAL SCHOOL	CauseOfLoss Sp. Form-InclTheft	625	0	625	0	625	0	
002	NEW HARTFORD CENTRAL SCHOOL	CauseOfLoss Sp. Form-InclTheft	3,238	3,238	0	3,238	0	0	
Number of Claims: 4			28,127	24,974	3,153	24,974	3,153	0	

Claim Detail Report

Losses as of 02/09/2026
Sorted by Loss Date

NEW HARTFORD CENTRAL SCHOOL DISTRICT				Policy Periods 07/01/2020 - 07/01/2026					
Auto		Policy 4221316		Incurred			Paid To Date		
Claim #	Accident City, State	Loss Date	Loss+Exp	Loss	Expense	Loss	Expense	Reserve	
# SubClaims	Driver Name							Close Date	
		Accident Description						Close Date	
00200314	NEW HARTFORD, NY	9/9/2025	228	0	228	0	228	0	
14	PATRICIA WRIGHT								
	PRKD,PRKG,OPER,STRUCK PRKD,STND VEH OR FIXED		OBJ,INS						10/27/2025
IV WAS ATTEMPTING TO GO BETWEEN TWO VEHICLES THAT WERE PARKED ON THE STREET. IV WAS UNABLE TO FIT THROUGH THE SPACE SO THE DRIVER BEGAN BACKING UP TO									
001	NEW HARTFORD CENTRAL SCHOOL D	Collision	0	0	0	0	0	0	
002	CATHY BURNETTE	Property Damage	228	0	228	0	228	0	
00200137	NEW HARTFORD, NY	3/14/2025	9,394	8,262	1,132	8,262	1,132	0	
57	SHELLY M DUELL								
	NOT INDICATED,BACKING,STRUCK PRKD,STND VEH OR FIXED		OBJ,INS						6/25/2025
IV WAS AT THE CORNER OF PARIS ROAD AND OVERBROOK IN NEW HARTFORD. HE MISSED THE STOP LIGHT SO HE BACKED UP THE BUS AND HIT AN UTILITY POLE. THE ESTIMA									
001	NEW HARTFORD CENTRAL SCHOOL D	Collision	9,394	8,262	1,132	8,262	1,132	0	
00200096	NEW HARTFORD, NY	2/9/2025	1,904	1,904	0	1,904	0	0	
87	Ryan Stillwell								
	RDWY:OPER,STRUCK PRKD OR STANDING VEH OR FIXED O		BJECT,INS						9/11/2025
LOSS DESCRIPTION - 04/03/2025 10:19 AM									
001	NEW HARTFORD CENTRAL SCHOOL D	Collision	1,904	1,904	0	1,904	0	0	
002	NEW HARTFORD CSD	Collision	0	0	0	0	0	0	
10449581	UNKNOWN, NY	12/20/2024	9,005	8,187	818	8,187	818	0	
	UNKNOWN								
	RDWY:OPER,STRUCK PRKD OR STANDING VEH OR FIXED O		BJECT,INS						1/28/2025
MIGRATED CLAIM - IV STRUCK A YELLOW BARRIER WHILE PULING UP TO FULLBUS.									
001	NEW HARTFORD CENTRAL SCHOOL	Collision	9,005	8,187	818	8,187	818	0	
002	NEW HARTFOR BUS GARAGE	Property Damage	0	0	0	0	0	0	
10423738	NEW HARTFORD, NY	5/9/2024	954	949	5	949	5	0	
	FRED REMBETSKI								
	INTRSEC CNTRLLED,OPER,STRCK OTH VEH FAILED TO YIE		LD ROW,INS						8/2/2024
INSURED DRIVER WAS UNAWARE THAT IV STRUCK OV THEREIS YELLOW PAINT ON OV AND SCRAP MARKS ON IV									
001	NEW HARTFORD CENTRAL SCHOOL D	Collision	5	0	5	0	5	0	
002	TURF PRO OUTDOOR SERVICES	Property Damage	949	949	0	949	0	0	
10418266	NEW HARTFORD, NY	4/12/2024	333	0	333	0	333	0	
	EARL GLENDMYER								
	RDWY:OPER,STRUCK PRKD OR STANDING VEH OR FIXED O		BJECT,INS						5/10/2024
WHILE BACKING OUT OF BUS GARAGE, DRIVER STRUCK POLE INSIDE BUILDING, CAUSING DAMAGE TO IV.									

Claim Detail Report
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Auto		Policy 4221316		Incurred			Paid To Date		
Claim #	Accident City, State	Loss Date	Loss+Exp	Loss	Expense	Loss	Expense	Reserve	
# SubClaims	Driver Name								
	Accident Description							Close Date	
001	NEW HARTFORD CENTRAL SCHOOL	Collision	333	0	333	0	333	0	
002	UNKNOWN	Property Damage	0	0	0	0	0	0	
10397751	UTICA, NY	11/14/2023	2,598	2,539	59	2,539	59	0	
	REGINALD WEHRLE RDWY:STOPPING,SLOWING IN TRAFFIC; REAR ENDED OTH ER,INS							2/20/2024	
TAIL SWING OF THE IV (BUS) HIT THE LEFT FRONT BUMPER OF A CAR PARKED IN THE PARKING LOT OF FAHY KITCHENS AND BATHS ,1908 ORISKANY STREET W.,									
001	REBECCA GILLETTE	Property Damage	2,598	2,539	59	2,539	59	0	
10396875	TOWN OF PARIS, NY	11/1/2023	27	0	27	0	27	0	
	RAYMOND BRYCH INTRSEC CNTRLLED,REAR ENDED OTHER,CLMT:							11/22/2023	
OV REARENDED IV WHILE STOPPED AT A STOP SIGN. 3 STUDENTS ON BOARD THE BUS-NO INJURIES. NO DAMAGE TO THE BUS BUT DAMAGE TO THE OV.									
001	PILOT LIFE TRANSPORTATION	Property Damage	27	0	27	0	27	0	
10390764	UNKNOWN, NY	9/21/2023	0	0	0	0	0	0	
	ED UNKNOWN PRKG,PRKD,UNATTENDED,PRKD,GLASS BREAKAGE,INS							10/3/2023	
DRIVER ED VEHICLE HAS A BROKEN WINDOW. IT IS THE BACK HATCH WINDOW. WHEN CLOSING THE BACK HATCH DOOR THE WINDOW BROKE.									
001	NEW HARTFORD CENTRAL SCHOOL	Physical Damage	0	0	0	0	0	0	
10365440	UTICA, NY	3/24/2023	2	0	2	0	2	0	
	TAMMY LEWANDROWSKI PLOURDE PRKG,PRKD,ENTRG,EXTG,STRCK OTH VEH FAIL TO YI ELD RW,INS							5/2/2023	
LATE FRIDAY OUR BUS 276(VIN#1BABHCPA5HF329880)HIT ANOTHER CAR WITH THE RAIL SWING OF THE BUS. NO DAMAGE TO THE BUS AND LITTLE DAMAGE TO THE CAR.									
001	STEPHANIE RAMOS	Property Damage	2	0	2	0	2	0	
10365380	UNKNOWN, NY	3/22/2023	9,514	9,479	35	9,479	35	0	
	PAUL BISACCIA RDWY:OPER,STRUCK ANIMAL,INS							9/30/2023	
DRIVER ED TEACHER WAS DRIVING THE CAR TO SCHOOL AND A DEE RAN OUT IN FRONT OF THE CAR AND WE COLLIDED. THERE WAS DAMAGE TO THE FRONT END OF THE									
001	NEW HARTFORD CENTRAL SCHOOL	Physical Damage	9,514	9,479	35	9,479	35	0	
10363221	NEW HARTFORD, NY	3/9/2023	4,328	4,287	41	4,287	41	0	
	ROBIN WHEATLEY RDWY:OPER,STRUCK OTHER VEH MADE IMPROPER TURN,INS							6/2/2023	
IV MADE SHORT TURN HITTING OV PARKED CAR									
001	BRIAN GRANT	Property Damage	4,328	4,287	41	4,287	41	0	
10357860	ROME, NY	1/27/2023	2,958	2,913	45	2,913	45	0	
	KEITH HANNA PRKG,PRKD,BACKING,STRCK PRKD,STND VEH OR FIXE D OBJ,INS							3/29/2023	
IV BACKED OUT OF PARKING LOT AT ROME FREE ACADEMY AND STRUCK OV, BREAKING THE TAILLIGHT. NO STUDENTSON BOARD, NO DAMAGE TO THE BUS.									

Claim Detail Report
Losses as of 02/09/2026
Sorted by Loss Date

Auto		Policy 4221316			Incurred			Paid To Date		
Claim #	Accident City, State	Loss Date	Loss+Exp	Loss	Expense	Loss	Expense	Reserve		
# SubClaims	Driver Name		Accident Description						Close Date	
001	ASHLEY DUFFY	Property Damage	2,958	2,913	45	2,913	45	0		
10345457	UTICA, NY	10/31/2022	206	147	59	147	59	0		
	JASON LOUCH		PRKD,PRKG,OPER,STRUCK PRKD,STND VEH OR FIXED OBJ,INS						11/17/2022	
IV STRUCK OV. OV WAS PARKED IN THE STREET ACROSS FROM THE BUS GARAGE AND IV STRUCK IT.										
001	ELAINE POLITO	Property Damage	206	147	59	147	59	0		
10341532	NEW HARTFORD, NY	10/4/2022	7,974	7,210	764	7,210	764	0		
	JOHN LATTINI		RDWY:OPER,STRUCK PRKD OR STANDING VEH OR FIXED OBJECT,INS						11/30/2022	
IV HIT A POST WHEN TURNING THE CORNER IN THE BUS GARAGE PARKING LOT. NO INJURIES. OUR DRIVER IS JOHN LATTINI. DAMAGE TO PASSENGER SIDE OF BUS										
001	NEW HARTFORD CENTRAL SCHOOL	Collision	7,974	7,210	764	7,210	764	0		
10338586	NEW HARTFORD, NY	9/12/2022	4,494	4,187	307	4,187	307	0		
	VINCENT NESCI		PRKG,PRKD,BACKING,STRCK PRKD,STND VEH OR FIXED OBJ,INS						9/30/2022	
IV BACKED INTO A TREE.STUDENTS ON BOARD-NO INJURIES.EXTENSIVE DAMAGE TO BACK OF BUS.										
001	NEW HARTFORD CENTRAL SCHOOL	Collision	4,494	4,187	307	4,187	307	0		
10324582	NEW HARTFORD, NY	6/3/2022	304	304	0	304	0	0		
	DAVID WILLIAM BUTLER		RDWY:OPER,STRUCK PRKD OR STANDING VEH OR FIXED OBJECT,INS						7/5/2022	
IV STRUCK A LANDSCAPING TRAILER. NO DAMAGE TO THE BUS, TAIL LIGHT CAME OFF TRAILER. IV DRIVER: DAVIDBUTLER NEW HARTFORD PD RESPONDED.										
001	ANTHONY ZALOGA	Property Damage	304	304	0	304	0	0		
10321900	NEW HARTFORD, NY	5/18/2022	31	0	31	0	31	0		
	VINCENT M NESCI		INTRSEC OPER,STRUCK OTHER VEH FAILED TO YIELD ROW,CLMT:						8/2/2022	
IV WAS STRUCK BY OV AT THE INTERSECTION OF CHAPMANROAD AND ONEIDA STREET, NEW HARTFORD, NY. NO STUDENTS ON BOARD THE BUS. NO INJURIES.										
001	PRIYASI S PATEL	Property Damage	31	0	31	0	31	0		
10315440	NEW HARTFORD, NY	4/4/2022	6,133	6,109	24	6,109	24	0		
	DAVID KESSLER		RDWY:STOPPING,SLOWING IN TRAFFIC; REAR ENDED OTHER,INS						4/25/2022	
IV (2019 BB...2197) STRUCK OV (DISTRICT EMPLOYEE) CAR WHILE TURNING CORNER IN BUS GARAGE PARKING LOT.										
001	WILLIAM BARRY	Property Damage	6,133	6,109	24	6,109	24	0		
10300129	NEW HARTFORD, NY	12/9/2021	35	0	35	0	35	0		
	JOHN HOWARD		RDWY:MOVING OPP DIRECTION,SIDSWIPED,CLMT:						7/6/2022	
ON 12/9/21 IV TRAVELING DOWN MERRITT PLACE IN NEW HARTFORD, NY WHEN OV TURNED OUT OF CLINTONVIEW BLVD, NEW HARTFORD, AND SCRAPED DOWN THE SIDE OF										
001	PAMELA JEAN RETTIG	Property Damage	35	0	35	0	35	0		
10297666	NEW HARTFORD, NY	11/19/2021	31	0	31	0	31	0		

Claim Summary Report for Policy 4221318

Losses valued 02/09/2026

NEW HARTFORD CENTRAL SCHOOL		Policy Periods 07/01/2020 - 07/01/2026	
Policy 4221318	UMB	Current Status: Renewal	

Effective	Expiration	Incurred Loss + Expense	Incurred Loss	Incurred Expense	Paid Loss	Paid Expense	Reserve	# Claims	
								Total	Open
07/01/2020	07/01/2021	\$0	\$0	\$0	\$0	\$0	\$0	0	0
07/01/2021	07/01/2022	\$0	\$0	\$0	\$0	\$0	\$0	0	0
07/01/2022	07/01/2023	\$0	\$0	\$0	\$0	\$0	\$0	0	0
07/01/2023	07/01/2024	\$0	\$0	\$0	\$0	\$0	\$0	0	0
07/01/2024	07/01/2025	\$0	\$0	\$0	\$0	\$0	\$0	0	0
07/01/2025	07/01/2026	\$0	\$0	\$0	\$0	\$0	\$0	0	0
Total		\$0	\$0	\$0	\$0	\$0	\$0	0	0
Grand Total		\$0	\$0	\$0	\$0	\$0	\$0	0	0

Loss information is proprietary information to be used only by the agent of record on the account and/or by the insured. Loss information should not be provided to third-party requesters. Controlled release of this information will help to ensure our compliance with various state privacy laws.

Exhibit D: Estimated Exposures

<u>Classification</u>	<u>Premium Basis</u>	<u>Exposure</u>
Grades K - 8	Average Daily Attendance	1,622
Grade 9 - 12	Average Daily Attendance	756
School District Legal Liability	Pupils - Total	2,537
Abuse/Molestation Coverage	Pupils - Total	2,537
Note: District operates two swimming pools		